



To all concerned:

August 31, 2017

An Official Change in Major Shareholders

The news announcing that our sole shareholder, CITIC Capital Partners Japan Limited and its fund signed the definitive agreement to sell all the shares to Sekisui Chemical Co., Ltd (91%) and Inabata & co Ltd. (9%) was released on April 27, 2017. Today, August 31, 2017, we are pleased to announce that the official closing of the transaction has been reached.

Polymatech will utilize all the available resources of the new reliable partners (Sekisui and Inabata) and benefit from such brand, advanced technology, broad customer base, and expanded sales and supplier channels and achieve various synergies to realize our vision to become a "GLOBAL LEADER IN ELECTRONIC MATERIALS WITH SUPERIOR MATERIAL AND PROCESS TECHNOLOGY".

Thank you for your understanding and long-lasting support to Polymatech.

Best regards,

Jun Yamazaki, President
Polymatech Japan Co., Ltd.